

St Mary's C of E School

Charging Policy October 2015



Reviewed for October 2015

Agreed by staff:

Date: 8.10.15

Signed: Hilary Tyreman

Agreed by governors

Date: 13.10.15
Signed: Dan Rubens

St Mary's C of E Primary School
Redinnick Penzance

CHARGING POLICY

INTRODUCTION

The purpose of this policy is to guide the head teachers and governing bodies on charging and remission for school activities and school visits.

All education during school hours is free. We do not charge for any activity undertaken as part of the National Curriculum with the exception of swimming which we ask for voluntary contributions towards the hire of the pool and swimming coach.

For further information please refer to the document Charging for School Activities (Revised January 2009) produced by Fair Access Division Department for Children, Schools and Families 3rd Floor, Sanctuary Buildings
Great Smith Street London SW1P 3BT
Telephone: 0870 000 2288
<http://www.education.gov.uk/schools/adminandfinance/financialmanagement/goodpractice/b0011770/charging-school-activities>

VOLUNTARY CONTRIBUTIONS

When organising school trips or visits which enrich the curriculum and educational experience for the children, the school invites parents to contribute to the cost of the trip. The governing body or head teacher makes it clear to parents that there that contribution is voluntary.

Parents will also be informed that if we do not receive sufficient voluntary contributions, we may need to cancel a trip. If a trip goes ahead, it may include children whose parents have not paid any contribution. We do not treat these children differently from any others.

If a parent wishes their child to take part in a school trip or event, but is unable to make a voluntary contribution, we do allow the child to participate fully in the trip or activity.

No child will be excluded from an activity simply because his or her parents are unwilling or unable to pay. The School will not discriminate against a child taking part based on their ability to make a voluntary contribution.

Sometimes the school will pay additional costs in order to support the visit. Parents have a right to know how each trip is funded. The school provides this information on request.

The following is a list of additional activities organised by the school, which require voluntary contributions from parents. These activities are known as 'optional extras'. This list is not exhaustive:

- Visits to museums and art galleries
- Sporting activities which require transport expenses
- Outdoor adventure activities
- Visits to the theatre
- School trips
- Musical events

RESIDENTIAL VISITS

If the school organises a residential visit in school time or mainly school time, we make a charge to cover the costs of board and lodging and voluntary contribution towards travel expenses and activities costs. The charge and contribution is only set to cover our costs. The school may subsidise the visit by paying any teaching supply costs incurred. Any parents experiencing financial difficulties are invited to write or talk in confidence to the head teacher.

When a school informs parents about a forthcoming residential visit, they should make it clear that parents who can prove they are in receipt of the following benefits will be exempt from paying the cost of board and lodging:

- Income Support (IS);
- Income Based Jobseekers Allowance (IBJSA);
- Support under part VI of the Immigration and Asylum Act 1999;
- Child Tax Credit, provided that Working Tax Credit is not also received and the family's income (as assessed by Her Majesty's Revenue and Customs) does not exceed £15,575 (Financial Year 2008/09);
- The guarantee element of State Pension Credit; and
- an income related employment and support allowance that was introduced on 27 October 2008.

Children in receipt of Pupil Premium will be covered by this,

INSTRUMENTAL MUSIC TUITION

There is a charge for individual or group music tuition if this is not part of the National Curriculum. Peripatetic music teachers teach individual or small group lessons. We make a charge for these lessons. Children whose parents/guardians are eligible for income support will receive free instrumental tuition and a subsidy is available for families entitled to Working Tax Credit, Disability or Job Seekers Allowance. These remissions apply to one instrument only.

St. Mary's C of E Primary School follows the guidance and procedures from Cornwall Music Service Trust. Other providers administer their costs independently e.g. Mr Willoughby King for brass tuition). Parents should be advised by all providers of the exemptions to fees for circumstances of income.

St Mary's C of E School has a number instruments available to hire to parents to facilitate children learning music instruments. Hire agreements are sent to parents and a charge of not more than £10,00 per term made to contribute towards servicing and maintenance of the instruments.

SWIMMING

The school organises swimming lessons for all children in Key Stage 2. These take place in school time and are part of the National Curriculum. We ask for a small voluntary contribution to cover the cost of a swimming coach and hire of the pool. We inform parents when these lessons are to take place which is during Autumn and Spring Terms.

HOLIDAY CLUB (partnership activity with St Mary' C of E Church)

Our Holiday club is sustained by grants and requests for contributions towards costs from parents. The contribution asked for will not exceed £5 a day and Holiday club is free to all children in receipt of Pupil Premium for 2015-16

Minibus contribution

A voluntary contribution of £3 a year is suggested for all parents/carer to help with running costs, covering fuel and payment of driver as needed. This will be reviewed during the school year to ensure this is adequate.

ACTIVITIES NOT RUN BY THE SCHOOL

Sometimes organisations acting independently of the school, arranges an activity after school. If parents want their children to join the activity, the organisation may charge parents e.g. Penzance Tennis Club and Jump Dance.

CHARGING IN KIND

Some after school clubs may make a nominal charge for materials/ingredients if the product is to be owned and taken home by the child afterwards. The school will inform parents prior to activities.

BREAKAGES AND FINES

The Governors reserve the right to ask parents to pay for the cost of replacing any item e.g. broken windows, defaced, damaged or lost equipment or any item damaged as a result of unsatisfactory pupil behaviour.

EQUAL OPPORTUNITIES

The Governing body confirms that all children will be treated equally with regard to the implementation of this policy.

REVIEW

There will be an annual review of this policy in Autumn 2016

Appendix

Useful Questions and Answers (from Charging for School Activities)

Q What is a charging policy?

A Under the charging provisions set out in legislation, governing bodies and local authorities of maintained schools may choose to charge for certain defined activities, but only if they have first drawn-up charging and remissions policies. These policies should be made available to parents on request.

Q A visit involving staying overnight has been arranged for children at my school. Can the school charge for this?

A Where a school activity requires pupils to spend nights away from home the school is allowed to make a charge for board and lodging. This is with the exception of pupils whose parents are receiving: Income Support; Income-based Jobseeker's Allowance; Support under part VI of the Immigration and Asylum Act 1999; or Child Tax Credit (providing that they do not also receive Working Tax Credit and have an annual income, assessed by the Inland Revenue that does not exceed £15,575 FY 08/09) and an income related employment and support allowance. Since April 2003 the eligibility criteria that entitle families to an exemption from paying for the cost of board and lodging on residential visits have been aligned with free school meals eligibility criteria. The head teacher must inform all parents of the right to claim free board and lodging if they are receiving these benefits.

Q. With regard to the remission of board & lodging payments, can you please explain who pays for the expense, would it come out of the school budget or is there a grant available to claim?

A Although the criteria for being eligible for the remission of charges for board and lodgings is the same as free school meals, that is where the similarity ends. The costs involved in the

remission of board and lodgings are to be borne by the school from their contingency funds. There is no return to be completed to re-claim the money back.

Q Our school has a large number of pupils eligible for free school meals, this means that they would also receive remission for board and lodgings expenses for residential school visits. How can the school fund/organize residential visits?

A The government provides funding for schools to each local authority according to a formula which recognises the different needs of each area. The same basic funding is provided for all comparable pupils across the country. This is then topped up according to local needs.

One of these top-ups reflects the numbers of pupils in a certain area living in deprived circumstances, as these pupils need extra help if they are to have an equal opportunity in life. The amount that individual schools receive from the local authority reflects their relative need compared with other local schools, through the locally agreed funding formula. All local authorities' funding formulae are required to include an element to reflect the needs of deprived pupils. It is for head teachers and school governing bodies to decide how to spend their available resources.

Schools cannot exclude children from taking part in an activity that is part of the National Curriculum purely on the grounds that the parent or carer, cannot make, or refuses to make, a contribution. This can clearly place schools in some difficulty on occasions where a number of parents/carers might be in such a position. The school then has to decide whether they can cover the costs of such activity from within the budget or by fundraising, or whether the activity has to be cancelled.

If there is a residential activity taking place largely during school time, or which meets the requirements of the syllabus for a public examination, or is to do with the National Curriculum or religious education, no charge may be made either for the education or for the cost of travel.

Q Can governing bodies charge for educating children in maintained schools?

A. The local authority or governing body cannot charge for education that takes place in school hours. Nor can they charge for activities that take place outside school hours if these are part of the National Curriculum, necessary as part of a syllabus for a prescribed public examination that the pupil is being prepared for at the school, or part of religious education. They can charge for permitted 'optional extras', provided they have drawn up a statement of general policy on charging and given details of 'optional extras' they intend to charge for. The governing body's policy does not have to be the same as the local authority's policy, as long as it meets the requirements of the law.

Q Can a school charge for an activity that takes place out of school hours?

This kind of activity is often referred to as an 'optional extra'. Where an optional extra is being provided, a charge can be made for providing materials, books, instruments, or equipment. See guidance on optional extras.

The actual charge for the optional extra cannot exceed the actual cost of the provision. Schools cannot and must not make a profit from charging for optional extras. Participation in any optional extra activity will be on the basis of parental choice and a willingness to meet the charges. Parental agreement is therefore a necessary pre-requisite for the provision of an optional extra where charges will be made.

Q Can a school ask parents for voluntary contributions?

A Schools may invite parents and others to make voluntary contributions to make school funds go further. All requests to parents for voluntary contributions must make it quite clear that the contributions would be voluntary. It should be remembered that education provided during school hours must be free. This includes materials, equipment, and transport provided in school hours by the local authority or by the school to carry pupils between the school and an activity. Governing bodies should also clearly explain that children of parents who do not contribute will not be treated any differently, and that the activity might be cancelled if insufficient contributions are received.

Q The school has sent letters out to parents asking for contributions towards a school visit, do parents have to pay?

A Head teachers or governing bodies may ask parents for voluntary contributions towards the cost of:

- any activity which takes place during school hours;
- school equipment; and
- school funds generally.

Children of parents who are unable, or unwilling, to contribute may not be discriminated against. However, if insufficient voluntary contributions are received to cover the cost of the visit, or activity, and there is no alternative method to make up the shortfall, then the school should cancel the activity/visit. It would be advisable to make parents aware of a possible cancellation to the activity/visit if insufficient voluntary contributions are received from the outset.

Q What happens if the school is not able to raise enough voluntary contributions to cover costs?

A Where there are not enough voluntary contributions, and there is no way to make up the shortfall, for example school funds and/or fundraising activities, then it must be cancelled. The possibility of the activity/visit being cancelled due to a shortfall in contributions should be made clear in the information sent to parents.

Q What if a parent is unable, or unwilling to make a voluntary contribution? How does this affect their child(ren)?

A The school cannot exclude a child from taking part in an activity that is part of the National Curriculum purely on the grounds that you, the parent or carer, cannot make, or refuses to make a contribution. This can clearly place schools in some difficulty on occasions where a number of parents/carers might be in such a position. The school then has to decide whether

they can cover the costs of such activity from within the budget or by fundraising, or whether the activity has to be cancelled.

Q What support can a school offer a parent/carers who has difficulty making a financial contribution?

A Schools must ensure that parents in receipt of Income Support, Income Based Jobseekers Allowance, support under part VI of the Immigration and Asylum Act 1999, Child Tax Credit, provided that Working Tax Credit is not also received and the family's income (as assessed by Her Majesty's Revenue and Customs) does not exceed £15,575 (Financial Year 2008/09). Some schools also have funds available to enable families in financial difficulty to send their children on visits/activities. Parents should be encouraged to speak to the head teacher in order to establish if such funding arrangements exist.

No charge may be made if there is a residential activity taking place largely during school time, or which meets the requirements of the syllabus for a public examination. In addition, if the activity is to do with the National Curriculum or religious education, no charge may be made either for the education or for the cost of travel for any pupil, not just those whose parents are in receipt of benefits.

Q What about charges for transport during school hours?

A Any transport provided by the school in school hours will be provided free of charge (though a voluntary contribution could be requested). Guidance on school travel and transport is available [here](#).

Q Can the school charge for something like cooking ingredients or materials needed for a technology lesson?

A The school can make a charge to cover the costs of materials/ingredients for subjects such as design or food technology where parents have indicated in advance that they would like their child to bring home the finished product.

Q Can the school charge entry fees for examinations?

A An examination entry fee may be charged to parents if:

- the examination is on the set list, but the pupil was not prepared for it at the school;
- the examination is not on the set list but the school arranges for the pupil to take it; and
- a pupil fails without good reason to complete the requirements of any public examination where the governing body or LA originally paid or agreed to pay the entry fee.

Q. Can a school make a charge to pay for the administration required as part of the admission process?

A. Para 1.82 of the current School Admissions Code and para 1.93 of the revised School Admissions Code (which comes into force in February 2009) rules out practices that can lead to covert selection, such as asking parents for a financial contribution as a condition of entry. We are clear that schools cannot ask for a voluntary contribution as part of the admissions process and where this is found, we will not tolerate it. Legislation prevents maintained schools from charging fees for admission or for providing education during school hours.

Q. Can a school ask for a direct debit to the school fund?

A. No. A school may ask for voluntary contributions, as long as it is clear that they are voluntary, but we are clear that state education should be free and we have no intention of changing this policy. We will not tolerate this when it is brought to our notice. No contributions may be sought as part of the admissions process.